

September 14, 2017

To All Shareholders:

President & CEO Yasushi Kobayashi  
MarketEnterprise Co., Ltd.  
3-3-14 Kamezawa, Sumida-ku, Tokyo

**Notice of the 11th Annual General Meeting of Shareholders**

We greatly appreciate your continuous support.

This notice is to request your attendance at our upcoming 11th Annual General Meeting of Shareholders, as described below.

1. Date and time                    1 p.m. on Friday September 29, 2017  
    \*Doors will be opened at 12:30 p.m.

2. Venue                                2-1-3 Kyobashi, Chuo-ku, Tokyo  
    TRUST CITY CONFERENCE KYOBASHI, 4th floor, KYOBASHI TRUST TOWER

3. Meeting Agenda

Matters to be reported:

1. Reporting of the 11th period (from July 1, 2016 to June 30, 2017) business report, consolidated financial statements, consolidated financial statements from accounting auditors and Audit & Supervisory Board, and audit results.
2. Reporting of financial statements for the 11th period (from July 1, 2016 to June 30, 2017)