



## 2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended June 30, 2023	-	0.00	-	0.00	0.00
Fiscal year ending June 30, 2024	-	0.00	-		
Fiscal year ending June 30, 2024 (Forecast)				0.00	0.00

(Note) Revision to the forecast for dividends announced most recently: No

## 3. Consolidated Financial Results Forecast for the Fiscal Year Ending June 30, 2024(July 1, 2023 to June 30, 2024)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	18,000	18.0	180	90.2	(100)	-	(540)	-	(101.20)

(Note) Revision to the financial results forecast announced most recently: Yes

### \* Notes:

(1) Changes in significant subsidiaries during the nine months ended March 31, 2024

(changes in specified subsidiaries resulting in changes in scope of consolidation): No

(2) Accounting policies adopted specially for the preparation of quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatement

1) Changes in accounting policies due to the revision of accounting standards: No

2) Changes in accounting policies other than 1) above: No

3) Changes in accounting estimates: No

4) Retrospective restatement: No

(4) Total number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

March 31, 2024: 5,336,200 shares

June 30, 2023: 5,324,000 shares

2) Number of treasury shares at the end of the period:

March 31, 2024: 395 shares

June 30, 2023: 395 shares

3) Average number of shares outstanding during the period:

Nine months ended March 31, 2024: 5,328,750 shares

Nine months ended March 31, 2023: 5,322,105 shares

\* This summary report is not subject to quarterly review by certified public accountants or auditing firms.

\* Explanation of appropriate use of earnings forecast, and other special items

Cautionary statement with respect to forecasts

Forecasts of future performance in these materials are based on assumptions judged to be valid and information available to MarketEnterprise's management at the time these materials were prepared, but are not promises by MarketEnterprise regarding future performance. Actual results may differ significantly from these forecasts for a number of reasons.

Quarterly Consolidated Financial Statements  
Quarterly Consolidated Balance Sheets

(Thousands of yen)

	As of June 30, 2023	As of March 31, 2024
<b>Assets</b>		
Current assets		
Cash and deposits	1,643,596	1,621,739
Accounts receivable - trade	1,111,482	1,540,219
Merchandise	574,797	663,563
Allowance for doubtful accounts	(152)	(23,511)
Other	143,197	239,791
Total current assets	3,472,920	4,041,802
Non-current assets		
Property, plant and equipment	429,439	270,362
Intangible assets		
Goodwill	97,309	46,011
Other	30,006	19,182
Total intangible assets	127,315	65,194
Investments and other assets	824,175	679,600
Total non-current assets	1,380,930	1,015,156
Total assets	4,853,851	5,056,959
<b>Liabilities</b>		
Current liabilities		
Accounts payable - trade	424,626	621,982
Short-term borrowings	1,500,000	2,345,834
Current portion of long-term borrowings	147,472	14,568
Accounts payable - other	355,220	387,925
Lease liabilities	25,064	27,401
Income taxes payable	206,126	20,764
Provision for bonuses	-	46,463
Derivative liabilities	-	59,600
Other	419,114	343,862
Total current liabilities	3,077,624	3,868,402
Non-current liabilities		
Lease liabilities	74,133	64,889
Other	191	191
Total non-current liabilities	74,325	65,081
Total liabilities	3,151,950	3,933,484
<b>Net assets</b>		
Shareholders' equity		
Share capital	331,339	332,302
Capital surplus	310,979	311,942
Retained earnings	697,110	45,786
Treasury shares	(582)	(582)
Total shareholders' equity	1,338,847	689,448
Accumulated other comprehensive income		
Foreign currency translation adjustment	12,901	12,076
Total accumulated other comprehensive income	12,901	12,076
Share acquisition rights	928	909
Non-controlling interests	349,223	421,040
Total net assets	1,701,900	1,123,475
Total liabilities and net assets	4,853,851	5,056,959

Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statements of Income (For the nine months)

(Thousands of yen)

	For the nine months ended March 31, 2023	For the nine months ended March 31, 2024
Net sales	11,163,154	13,258,904
Cost of sales	7,011,172	8,437,626
Gross profit	4,151,982	4,821,277
Selling, general and administrative expenses	4,112,375	4,714,683
Operating profit	39,607	106,594
Non-operating income		
Dividend income of insurance	260	348
Subsidy income	2,405	26
Vending machine income	308	273
Gain on valuation of derivatives	87,900	-
Gain on sale of scraps	2,458	3,726
Other	2,322	1,157
Total non-operating income	95,655	5,531
Non-operating expenses		
Interest expenses	10,636	15,268
Foreign exchange losses	7,290	4,308
Commission expenses	27,139	35,694
Loss on valuation of derivatives	-	279,500
Other	929	4,496
Total non-operating expenses	45,995	339,267
Ordinary profit (loss)	89,267	(227,141)
Extraordinary income		
Gain on sale of non-current assets	1,124	-
Total extraordinary income	1,124	-
Extraordinary losses		
Impairment losses	-	190,384
Loss on retirement of non-current assets	0	2,132
Loss on sale of non-current assets	-	8
Total extraordinary losses	0	192,525
Profit (loss) before income taxes	90,391	(419,666)
Income taxes - current	103,861	108,541
Income taxes - deferred	31,594	51,299
Total income taxes	135,455	159,840
Loss	(45,063)	(579,507)
Profit attributable to non-controlling interests	61,448	71,817
Loss attributable to owners of parent	(106,512)	(651,324)

Quarterly Consolidated Statements of Comprehensive Income (For the nine months)

(Thousands of yen)

	For the nine months ended March 31, 2023	For the nine months ended March 31, 2024
Loss	(45,063)	(579,507)
Other comprehensive income		
Foreign currency translation adjustment	(4,803)	(824)
Total other comprehensive income	(4,803)	(824)
Comprehensive income	(49,867)	(580,332)
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(111,315)	(652,149)
Comprehensive income attributable to non-controlling interests	61,448	71,817