

September 11, 2018

To All Shareholders:

President & CEO Yasushi Kobayashi
MarketEnterprise Co., Ltd.
3-3-14 Kamezawa, Sumida-ku, Tokyo

Notice of the 12th Annual General Meeting of Shareholders

We greatly appreciate your continuous support.

This notice is to request your attendance at our upcoming 12th Annual General Meeting of Shareholders, as described below. If you are not able to attend, you can exercise your voting rights by either of the methods described below. So please give your consideration to the Annual General Meeting of Shareholders reference documents in the postscript and exercise your voting rights no later than 5 p.m. on Tuesday September 25, 2018.

1. Date and time 1 p.m. on Wednesday September 26, 2018

*Doors will be opened at 12:30 p.m.

2. Venue 2-1-3 Kyobashi, Chuo-ku, Tokyo

TRUST CITY CONFERENCE KYOBASHI, 4th floor, KYOBASHI TRUST TOWER

3. Meeting Agenda

Matters to be reported:

1. Reporting of the 12th period (from July 1, 2017 to June 30, 2018) business report, consolidated financial statements, consolidated financial statements from accounting auditors and Audit & Supervisory Board, and audit results.
2. Reporting of financial statements for the 12th period (from July 1, 2017 to June 30, 2018)

Resolutions

Proposal 1. Partial Amendments to the Articles of Incorporation

Proposal 2. Election of 6 Director

Proposal 3. Election of 3 Audit & Supervisory Board Member

4. Guide to Exercise Voting Rights

1. When exercising voting rights in writing

Please indicate whether you are for or against each of the agenda items listed in the enclosed form for exercise of voting rights, and return by mail to arrive by the deadline as stated above.

2. When exercising voting rights via the Internet]

Please enter whether you are for or against each of the agenda items on the website for exercise of voting rights (<https://www.web54.net/>).

3. If you exercise your voting rights both in writing and via the Internet, we will treat those via the Internet as valid voting. Also, if you exercise your voting rights multiple times via the Internet, we will treat the last vote as valid voting.